Namo eWaste Management Limited
An ISO 14001:2015 & ISO 9001:2015 Certified

Date: November 10, 2025

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

SYMBOL: NAMOEWASTE

Subject: Press Release

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), enclosed herewith is a copy of the Press Release in relation to Financial Results for the half year ended 30th September 2025 (H1 FY26).

We request you to take the above information on record.

Thanking you,

Yours faithfully,
For Namo Ewaste Management Limited

NAMO EWASTE MANAGEMENT LIMITED

Kumud Mittal
Company Secretary & Compliance Officer
Membership No. 21813

Encl: As Above

Reg. Office : B-91, Private No. A-6, Basement, Main Road Kalkaji, South Delhi, New Delhi-110019, India
Corp. Office : 14/1, Main Mathura Road, Faridabad-121003 (Haryana)
+91-129-4315187, +91-81303 93628 admin@namoewaste.com, www.namoewaste.com
CIN No.: L74140DL2014PLC263441 GSTIN : 06AAECN6113C1ZZ

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NAMO eWaste Delivers robust H1 FY26 with 66% EBITDA Growth & 272 BPS Margin Expansion with Positive Operational Cash Flow

Mumbai, 10th November 2025, NAMO eWaste Management Limited (NSE Symbol: NAMOEWASTE), one of India's leading sustainable electronic waste management companies, has announced its financial results for the half year ended 30th September 2025 (H1 FY26).

The company delivered solid financial and operational performance, supported by strong capacity utilization, growing demand for ESG-compliant recycling solutions and disciplined execution across all business verticals. Notably, NAMO eWaste turned operationally cashflow positive during the period, a key milestone underscoring improved efficiency and financial strength.

Key Financial Highlights:

Particulars (INR Crs.)	H1FY25	H1FY26	YoY Change (%)
Total Revenue	67.00	87.71	⬆ 30.91
EBITDA	6.81	11.30	⬆ 65.99
EBITDA Margins (%)	10.16	12.88	⬆ 272 BPS
PAT	5.34	6.99	⬆ 30.88
EPS	2.34	3.06	⬆ 30.77

Management Commentary

Mr. Akshay Jain, Managing Director of NAMO eWaste Management Limited, further stated, "H1 FY26 marks a pivotal phase in NAMO's growth journey. We have maintained our strong revenue trajectory, while achieving one of our biggest milestones, turning **positive on operational cash flow**. This outcome reflects our continuous focus on operational efficiency, cost optimization and disciplined working capital management.

The successful **commencement of our Lithium-ion battery recycling facility** at Nashik in **June 2025** has expanded our portfolio into one of the fastest-growing segments of India's waste management sector. This plant strengthens our integrated recycling ecosystem at a time when India's e-waste generation is growing at over 15% annually, driven by rapid digitalization, electric mobility and regulatory enforcement under the E-Waste and Battery Waste Management Rules 2022.

We are pleased to confirm that the entire IPO fund has been fully deployed toward capacity expansion and infrastructure development, further strengthening our long-term capabilities. With our upcoming **25,000 MTPA e-waste recycling facility in Hyderabad on track for commissioning by H2FY26**, we are well placed to double our total capacity to **68,000 MTPA** and enhance our national footprint.

Backed by rising compliance mandates and increasing producer responsibility adoption, NAMO continues to strengthen its position as India's most trusted formal recycler. We remain confident of sustaining a **45-50% CAGR** over the next three years, driven by scalable operations, strong order visibility, and ESG-led growth."

About Namo eWaste Management Limited

Established in 2014, Namo eWaste Management Limited stands as one of India's leading electronic waste management companies. The company operates a state-of-the-art facility with zero waste discharge technology, specializing in the recovery of precious and industrial metals from electronic waste through sustainable recycling processes.

Through its integrated network of B2B partnerships and community collection initiatives, Namo eWaste has established a robust ecosystem for efficient e-waste management. The company serves producers, manufacturers, and bulk consumers while actively engaging in public awareness campaigns for responsible e-waste disposal.

The company has recently commissioned its Lithium-Ion Battery Recycling facility in Nashik and is developing a new E-waste recycling plant in Hyderabad, both strategically located to serve high-growth industrial clusters across India.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For Further Information Please Contact

Investor Relations Advisors	
ConfideLeap Partners	**ConfideLeap Partners** info@confideleap.com +(91) 85911 45959 www.confideleap.com